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04/1/ 01

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I.

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|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | (美元)            | (美元)                  |
|     |            | <u>1, 00,000,000</u> | <u>US\$0.01</u> | <u>US\$1 ,000,000</u> |
|     |            | _____                | _____           | _____                 |
| ( ) |            | <u>1, 00,000,000</u> | <u>US\$0.01</u> | <u>US\$1 ,000,000</u> |
|     |            | _____                | _____           | _____                 |
|     |            | _____                | _____           | _____                 |
| ( ) |            |                      | (請註明貨<br>幣)     | (請註明貨幣)               |
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|     |       | (請註明貨幣) |
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|     |       | (請註明貨幣) |
|     |       | (請註明貨幣) |
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|     | _____ | _____   |

(美元)

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(普通股)

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| D. ( )            |  |
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(註1)

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| 5. | _____ | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br>_____ |
|    |       | ( / / )<br><br>( / / ) | (註1)                                     | _____<br>_____ |
| 7. |       | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br>_____ |
| 8. | _____ | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br>_____ |
| 9. |       | ( / / )<br><br>( / / ) | (註1) _____<br><br>( / / )<br><br>( / / ) | _____<br>_____ |



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|     |         | (註1) _____ |       |
| 10. | ( / / ) | ( / / )    |       |
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|     |         | E. ( )     | _____ |
|     |         | ( )        | _____ |
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|  | A E | (1) | _____ |
|  |     | ( ) | _____ |
|  | A E |     | _____ |
|  | A E |     | _____ |

(此數目應相等於上文第 項(「已發行股本變動」)內的相關數字。)

