



香港交易所

30/04/2017

2/5/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____			
))
			_____	_____	_____	
()		_____	_____	_____	
			_____	_____	_____	

3.

	_____		_____			
))
			_____	_____	_____	
()		_____	_____	_____	
			_____	_____	_____	

US\$12,000,000.00

II.

	(1)	(2)			
	_____	_____	_____	_____	
	834,073,195	_____	_____	_____	
	-	_____	_____	_____	
	834,073,195	_____	_____	_____	

III.

(/ /) _____				
2009 7				
23				
3.56/				
11,263,214			(20,810)	11,242,404
(1)				
2. 2010 5				
27				
2.78/				
0				-
(1)				
3. 2011 10				
11				
2.67/				
7,231,599				7,231,599
(1)				
4. 2015 5				
22				
11.65/				
6,026,332				2,008,777
(1)				
			A. () _____	
			() _____	
			() _____	
	()		_____	

(/ /)

1.

(/ /)

1. 930,000,000

5%

924,000,000

924,000,000

73,365,612

() 5790

(1)

()

(/ /) (/ /)

2.

()

(1)

()

(/ /) (/ /)

3.

()

(1)

()

(/ /) (/ /)

4.

()

(1)

()

(/ /) (/ /)

C. ()

()

()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

<p>1. _____ (/ /) (/ /) (/ /) (/ /) _____ _____</p>
<p>2. _____ (/ /) (/ /) (/ /) (/ /) _____ _____</p>
<p>3. _____ (/ /) (/ /) (/ /) (/ /) _____ _____</p>
<p>4. _____ (/ /) (/ /) (/ /) (/ /) _____ _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

